

▶ VARIABLE RETURN GICS AND LINKED NOTES BULLETIN

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Total	Annualized ¹	Total	Annualized	Participation
Active Management	June 13, 2008	June 13, 2013	5	1000.00	913.58	0.00%	0.00%	Unlimited	Unlimited	100%
	Apr 25, 2008	Apr 25, 2013	5	1000.00	913.07	0.00%	0.00%	Unlimited	Unlimited	100%
	Mar 14, 2008	Mar 14, 2013	5	1000.00	919.64	0.00%	0.00%	Unlimited	Unlimited	100%
	Jan 15, 2008	Jan 15, 2013	5	1000.00	922.84	0.00%	0.00%	Unlimited	Unlimited	100%
	Nov 15, 2007	Nov 15, 2012	5	1000.00	919.69	0.00%	0.00%	Unlimited	Unlimited	100%
	Sept 17, 2007	Sept 17, 2012	5	1000.00	926.94	0.00%	0.00%	Unlimited	Unlimited	100%
	July 27, 2007	July 27, 2012	5	1000.00	914.03	0.00%	0.00%	Unlimited	Unlimited	100%
	June 15, 2007	June 15, 2012	5	1000.00	915.05	0.00%	0.00%	Unlimited	Unlimited	100%
	Apr 25, 2007	Apr 25, 2012	5	1000.00	932.62	0.00%	0.00%	Unlimited	Unlimited	100%
	Mar 15, 2007	Mar 15, 2012	5	1000.00	940.54	0.00%	0.00%	Unlimited	Unlimited	100%
	Jan 15, 2007	Jan 16, 2012	5	1000.00	942.14	0.00%	0.00%	Unlimited	Unlimited	100%
	Nov 15, 2006	Nov 15, 2011	5	1000.00	949.62	0.00%	0.00%	Unlimited	Unlimited	100%
	Sept 15, 2006	Sept 15, 2011	5	1000.00	950.28	0.00%	0.00%	Unlimited	Unlimited	100%
	June 15, 2006	Dec 15, 2011	5,5	1000.00	935.56	0.00%	0.00%	Unlimited	Unlimited	100%
	Apr 17, 2006	Oct 17, 2011	5,5	1000.00	942.05	0.00%	0.00%	Unlimited	Unlimited	100%
	Mar 15, 2006	Sept 15, 2011	5,5	1000.00	948.46	0.00%	0.00%	Unlimited	Unlimited	100%
	Jan 16, 2006	July 18, 2011	5,5	1000.00	959.17	0.00%	0.00%	Unlimited	Unlimited	100%
	Dec 15, 2005	June 15, 2011	5,5	1000.00	963.24	0.00%	0.00%	Unlimited	Unlimited	100%
	Nov 15, 2005	May 16, 2011	5,5	1000.00	965.77	0.00%	0.00%	Unlimited	Unlimited	100%
	Sept 15, 2005	Mar 15, 2011	5,5	1000.00	970.38	0.00%	0.00%	Unlimited	Unlimited	100%
	June 15, 2005	Dec 15, 2010	5,5	1000.00	975.21	0.00%	0.00%	Unlimited	Unlimited	100%
	Mar 15, 2005	Sept 15, 2010	5,5	1000.00	985.55	0.00%	0.00%	Unlimited	Unlimited	100%
	Jan 17, 2005	July 15, 2010	5,5	1000.00	978.37	0.00%	0.00%	Unlimited	Unlimited	100%
Nov 15, 2004	May 17, 2010	5,5	1000.00	991.58	0.00%	0.00%	Unlimited	Unlimited	100%	
Sept 15, 2004	Mar 15, 2010	5,5	1000.00	995.20	0.00%	0.00%	Unlimited	Unlimited	100%	
Advantage 8 GIC ⁵ , 10,11,13	Jan 27, 2010	July 29, 2013	3	1000.00	1008.51	0.85%	N/A	27.50%	8.44%	100%
	Dec 7, 2009	Dec 7, 2012	3	1000.00	991.00	0.00%	N/A	30.00%	9.14%	100%
	Oct 19, 2009	Oct 19, 2012	3	1000.00	1010.50	1.05%	N/A	Unlimited	Unlimited	100%
	Nov 17, 2008	May 17, 2011	2,5	1000.00	1126.51	12.65%	9.67%	Unlimited	Unlimited	100%
	Sept 15, 2008	Mar 15, 2011	2,5	1000.00	875.26	0.00%	0.00%	Unlimited	Unlimited	100%
	June 13, 2008	Dec 13, 2010	2,5	1000.00	755.64	0.00%	0.00%	Unlimited	Unlimited	100%
	Apr 25, 2008	Oct 25, 2010	2,5	1000.00	761.57	0.00%	0.00%	Unlimited	Unlimited	100%
	Mar 14, 2008	Sept 14, 2010	2,5	1000.00	790.79	0.00%	0.00%	Unlimited	Unlimited	100%
	Jan 15, 2008	July 15, 2010	2,5	1000.00	825.50	0.00%	0.00%	Unlimited	Unlimited	100%
	Nov 15, 2007	May 17, 2010	2,5	1000.00	792.95	0.00%	0.00%	Unlimited	Unlimited	100%
Sept 17, 2007	Mar 17, 2010	2,5	1000.00	804.96	0.00%	0.00%	Unlimited	Unlimited	100%	
Advantage 8 Plus GIC (Compound Interest) ^{10,11,14}	Jan 27, 2010	Jan 27, 2015	5	1000.00	1015.19	1.52%*	N/A	45.00%*	7.71%	100%
	Dec 7, 2009	Dec 8, 2014	5	1000.00	992.57	0.00%*	N/A	45.00%*	7.71%	100%
	Oct 19, 2009	Oct 20, 2014	5	1000.00	1012.96	1.30%*	N/A	50.00%*	8.45%	100%
	Aug 28, 2009	Aug 28, 2014	5	1000.00	978.33	0.00%*	N/A	45.00%*	7.71%	100%
	July 2, 2009	July 2, 2014	5	1000.00	1055.13	5.51%*	N/A	50.00%*	8.45%	100%
	May 6, 2009	May 6, 2014	5	1000.00	1054.35	5.44%*	N/A	50.00%*	8.45%	100%
	Mar 16, 2009	Mar 17, 2014	5	1000.00	1174.07	17.41%*	N/A	50.00%*	8.45%	100%
	Jan 15, 2009	Jan 15, 2014	5	1000.00	1125.02	12.50%*	11.00%	50.00%*	8.45%	100%
	Nov 17, 2008	Nov 18, 2013	5	1000.00	1125.97	12.60%*	9.63%	50.00%*	8.45%	100%
	Sept 15, 2008	Sept 16, 2013	5	1000.00	875.20	0.00%*	0.00%	50.00%*	8.45%	100%
	June 13, 2008	June 13, 2013	5	1000.00	755.64	0.00%*	0.00%	50.00%*	8.45%	100%
	Apr 25, 2008	Apr 25, 2013	5	1000.00	761.57	0.00%*	0.00%	50.00%*	8.45%	100%
Mar 14, 2008	Mar 14, 2013	5	1000.00	790.88	0.00%*	0.00%	50.00%*	8.45%	100%	
Advantage 8 Plus GIC (Simple interest) ^{10,11,14}	Jan 27, 2010	Jan 27, 2015	5	1000.00	1015.19	1.52%**	N/A	38.75%***	NA	100%
	Dec 7, 2009	Dec 8, 2014	5	1000.00	992.57	0.00%**	N/A	37.75%***	NA	100%
	Oct 19, 2009	Oct 20, 2014	5	1000.00	1012.96	1.30%**	N/A	42.50%***	NA	100%
	Aug 28, 2009	Aug 28, 2014	5	1000.00	978.33	0.00%**	N/A	39.20%***	NA	100%
	July 2, 2009	July 2, 2014	5	1000.00	1055.13	5.51%**	N/A	44.00%***	NA	100%
	May 6, 2009	May 6, 2014	5	1000.00	1054.35	5.44%**	N/A	43.00%***	NA	100%
	Mar 16, 2009	Mar 17, 2014	5	1000.00	1174.07	17.41%**	N/A	42.00%***	NA	100%
	Jan 15, 2009	Jan 15, 2014	5	1000.00	1125.02	12.50%**	N/A	42.00%***	NA	100%
	Nov 17, 2008	Nov 18, 2013	5	1000.00	1125.97	12.60%**	N/A	41.00%***	NA	100%
	Sept 15, 2008	Sept 16, 2013	5	1000.00	875.20	0.00%**	N/A	42.00%***	NA	100%
	June 13, 2008	June 13, 2013	5	1000.00	755.64	0.00%**	N/A	42.00%***	NA	100%
	Apr 25, 2008	Apr 25, 2013	5	1000.00	761.57	0.00%**	N/A	40.00%***	NA	100%
	Mar 14, 2008	Mar 14, 2013	5	1000.00	790.88	0.00%**	N/A	40.00%***	NA	100%

*Subject to a guaranteed minimum return at maturity

**Reduced by the guaranteed minimum interest payments already paid

***This represents the guaranteed payment of interest added to which is the additional variable interest

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Max. Return at Maturity		Participation
						Total	Annualized ¹	Total	Annualized	
S&P/TSX 60³	Jan 27, 2010	Jan 27, 2015	5	664.08	694.56	4.59%	N/A	30.00%	5.39%	100%
	Dec 7, 2009	Dec 7, 2012	3	681.79	694.56	1.87%	N/A	14.00%	4.46%	100%
	Dec 7, 2009	Dec 8, 2014	5	681.79	694.56	1.87%	N/A	32.00%	5.71%	100%
	Oct 19, 2009	Oct 20, 2014	5	687.28	694.56	1.06%	N/A	34.00%	6.03%	100%
	Oct 19, 2009	Oct 19, 2012	3	687.28	694.56	1.06%	N/A	15.00%	4.77%	100%
	Aug 28, 2009	Aug 28, 2012	3	659.17	694.56	5.37%	N/A	34.00%	10.25%	100%
	Aug 28, 2009	Aug 28, 2014	5	659.17	694.56	5.37%	N/A	16.00%	3.01%	100%
	July 2, 2009	July 2, 2014	5	621.12	694.56	11.82%	N/A	37.00%	6.50%	100%
	July 2, 2009	July 3, 2012	3	621.12	694.56	11.82%	N/A	17.10%	5.40%	100%
	May 6, 2009	May 7, 2012	3	616.73	694.56	12.62%	N/A	18.25%	5.75%	100%
	May 6, 2009	May 6, 2014	5	616.73	694.56	12.62%	N/A	38.00%	6.65%	100%
	Mar 16, 2009	Mar 16, 2012	3	510.61	694.56	19.25%	N/A	19.25%	6.04%	100%
	Mar 16, 2009	Mar 17, 2014	5	510.61	694.56	36.03%	N/A	41.00%	7.11%	100%
	Jan 15, 2009	Jan 16, 2012	3	536.69	694.56	19.25%	6.04%	19.25%	6.04%	100%
	Jan 15, 2009	Jan 15, 2014	5	536.69	694.56	29.42%	25.66%	41.00%	7.11%	100%
	Nov 17, 2008	May 17, 2011	2,5	529.23	694.56	15.75%	6.03%	15.75%	6.03%	100%
	Nov 17, 2008	Nov 18, 2013	5	529.23	694.56	31.24%	23.45%	41.00%	7.11%	100%
	Sept 15, 2008	Sept 16, 2013	5	732.92	694.56	0.00%	0.00%	41.00%	7.11%	100%
	Sept 15, 2008	Mar 15, 2011	2,5	732.92	694.56	0.00%	0.00%	15.75%	6.03%	100%
	June 13, 2008	Dec 13, 2010	2,5	881.72	694.56	0.00%	0.00%	15.75%	6.03%	100%
	June 13, 2008	June 13, 2013	5	881.72	694.56	0.00%	0.00%	41.00%	7.11%	100%
	Apr 25, 2008	Oct 25, 2010	2,5	837.30	694.56	0.00%	0.00%	16.40%	6.26%	100%
	Apr 25, 2008	Apr 25, 2013	5	837.30	694.56	0.00%	0.00%	42.00%	7.26%	100%
	Mar 14, 2008	Mar 14, 2013	5	778.76	694.56	0.00%	0.00%	42.00%	7.26%	100%
	Mar 14, 2008	Sept 14, 2010	2,5	778.76	694.56	0.00%	0.00%	17.25%	6.57%	100%
	Jan 15, 2008	Jan 15, 2013	5	779.93	694.56	0.00%	0.00%	45.00%	7.71%	100%
	Nov 15, 2007	Nov 15, 2012	5	784.66	694.56	0.00%	0.00%	45.00%	7.71%	100%
	Sept 17, 2007	Sept 17, 2012	5	801.56	694.56	0.00%	0.00%	45.00%	7.71%	100%
	July 27, 2007	July 27, 2012	5	793.33	694.56	0.00%	0.00%	45.00%	7.71%	100%
	June 15, 2007	June 15, 2012	5	811.31	694.56	0.00%	0.00%	40.00%	6.96%	100%
Apr 25, 2007	Apr 25, 2012	5	782.25	694.56	0.00%	0.00%	40.00%	6.96%	100%	
Mar 15, 2007	Mar 15, 2012	5	749.98	694.56	0.00%	0.00%	38.00%	6.65%	100%	
Jan 15, 2007	Jan 16, 2012	5	728.97	694.56	0.00%	0.00%	41.00%	7.11%	100%	
Nov 15, 2006	Nov 15, 2011	5	722.96	694.56	0.00%	0.00%	41.00%	7.11%	100%	
Elite GIC	Jan 15, 2009	Jan 15, 2014	5	1000.00	1201.50	20.15%	17.66%	Unlimited	0.00%	100%
	Nov 17, 2008	Nov 18, 2013	5	1000.00	1244.33	24.43%	18.46%	Unlimited	0.00%	100%
	Sept 15, 2008	Sept 16, 2013	5	1000.00	1033.79	3.38%	2.30%	Unlimited	0.00%	100%
	June 13, 2008	June 13, 2013	5	1000.00	972.93	0.00%	0.00%	Unlimited	0.00%	100%
	Apr 25, 2008	Apr 25, 2013	5	1000.00	975.08	0.00%	0.00%	Unlimited	0.00%	100%
	Mar 14, 2008	Mar 14, 2013	5	1000.00	988.34	0.00%	0.00%	Unlimited	0.00%	100%
	Jan 15, 2008	Jan 15, 2013	5	1000.00	973.82	0.00%	0.00%	Unlimited	0.00%	100%
	Nov 15, 2007	Nov 15, 2012	5	1000.00	981.99	0.00%	0.00%	Unlimited	0.00%	100%
Balanced GIC	Aug 28, 2009	Aug 28, 2014	5	1013.44	1032.88	1.92%	N/A	42.00%	7.26%	100%
	July 2, 2009	July 2, 2014	5	1051.58	1094.59	4.09%	N/A	42.00%	7.26%	100%
	May 6, 2009	May 6, 2014	5	1037.17	1108.74	6.90%	N/A	45.00%	7.71%	100%
	Mar 16, 2009	Mar 17, 2014	5	1091.00	1226.90	12.46%	N/A	45.00%	7.71%	100%
	Sept 17, 2007	Sept 17, 2012	5	1014.73	936.32	0.00%	0.00%	55.00%	9.16%	100%
	July 27, 2007	July 27, 2012	5	1025.23	936.32	0.00%	0.00%	55.00%	9.16%	100%
	June 15, 2007	June 15, 2012	5	1041.47	936.32	0.00%	0.00%	47.00%	8.01%	100%
	Apr 25, 2007	Apr 25, 2012	5	1048.68	936.32	0.00%	0.00%	50.00%	8.45%	100%
	Mar 15, 2007	Mar 15, 2012	5	1036.86	936.32	0.00%	0.00%	48.00%	8.16%	100%
	Jan 15, 2007	Jan 16, 2012	5	1024.95	936.32	0.00%	0.00%	50.00%	8.45%	100%
Nov 15, 2006	Nov 15, 2011	5	1000.00	936.32	0.00%	0.00%	50.00%	8.45%	100%	
Multi-Managed	Sept 15, 2006	Sept 15, 2011	5	1000.00	989.06	0.00%	0.00%	Unlimited	Unlimited	100%
	June 15, 2006	June 15, 2011	5	1000.00	994.12	0.00%	0.00%	Unlimited	Unlimited	100%
	Mar 15, 2006	Mar 15, 2011	5	1000.00	991.00	0.00%	0.00%	Unlimited	Unlimited	100%
	Jan 16, 2006	Jan 17, 2011	5	1000.00	995.88	0.00%	0.00%	Unlimited	Unlimited	100%
	Nov 15, 2005	Nov 15, 2010	5	1000.00	998.27	0.00%	0.00%	Unlimited	Unlimited	100%
	Sept 15, 2005	Sept 15, 2010	5	1000.00	998.37	0.00%	0.00%	Unlimited	Unlimited	100%
	June 15, 2005	June 15, 2010	5	1000.00	1000.00	0.00%	0.00%	Unlimited	Unlimited	100%
	Mar 15, 2005	Mar 15, 2010	5	1000.00	1000.00	0.00%	0.00%	Unlimited	Unlimited	100%
Global Precision 10	Dec 7, 2009	Dec 8, 2014	5	1000.00	1005.8	0.58%	N/A	37.50%	6.58%	100%
	Oct 19, 2009	Oct 20, 2014	5	1000.00	1032	3.20%	S.O.	42.00%	7.26%	100%

▶ VARIABLE RETURN GICS AND LINKED NOTES BULLETIN

as at March 3, 2010

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Call Date	Max. Return if Called		Max. Return at Maturity		Participation	Market Value ²	Fund Code	Series
						Total	Annualized ¹		Total	Annualized	Total	Annualized				
Mutual Fund Portfolio-Linked Note	Apr 30, 2004	Apr 30, 2012	8	1013.53	1128.15	11.31%	1.85%	Apr 30, 2008	36.05%	8.00%	Unlimited	Unlimited	100%	107.86	6	INV
	Mar 1, 2004	Mar 1, 2012	8	1032.25	1128.15	9.29%	1.49%	Mar 3, 2008	36.05%	8.00%	Unlimited	Unlimited	100%	106.50	4	INV
	Jan 30, 2004	Jan 30, 2012	8	1000	1128.15	12.82%	2.00%	Jan 30, 2008	36.05%	8.00%	Unlimited	Unlimited	100%	109.00	2	INV
Strategic Note	Aug 31, 2006	Aug 31, 2011	5	999.55	984.55	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	98.57	56	INV
	June 15, 2006	June 15, 2012	6	966.37	984.55	1.88%	0.50%	N/A	N/A	N/A	Unlimited	Unlimited	100%	99.00	55	INV
	Apr 21, 2006	Apr 23, 2012	6	1018.58	984.55	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	96.96	54	INV
	Mar 1, 2006	Mar 1, 2012	6	999.30	984.55	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	97.87	53	INV
	Jan 31, 2006	Jan 31, 2012	6	1000.00	984.55	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	97.98	52	INV
SMART Global Note	Aug 31, 2007	Aug 31, 2015	8	1000.00	932.05	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	91.63	153	INV
	June 15, 2007	June 15, 2015	8	1000.00	915.66	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%		152	INV
	Apr 25, 2007	Apr 27, 2015	8	1000.00	877.20	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	89.38	151	INV
	Mar 9, 2007	Mar 9, 2015	8	1000.00	886.53	0.00%	0.00%	N/A	N/A	N/A	Unlimited	Unlimited	100%	90.48	150	INV
SMART Note	Dec 1, 2006	Dec 2, 2013	7	1000.00	1031.03	3.10%	0.94%	N/A	N/A	N/A	Unlimited	Unlimited	100%	98.84	182	INV
	May 31, 2006	May 31, 2013	7	1000.00	1062.73	6.27%	1.63%	N/A	N/A	N/A	Unlimited	Unlimited	100%	101.81	181	INV
Canadian Blue Chip II Note ^{5, 7, 8, 9}	Jan 31, 2007	Feb 2, 2015	8	1313.00	1175.86	0.00%	0.00%	Jan 31, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	97.33	92	INV
	Dec 1, 2006	Dec 1, 2014	8	1299.10	1175.86	0.00%	0.00%	Dec 1, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	98.21	91	INV
	Oct 13, 2006	Oct 13, 2014	8	1210.26	1175.86	0.00%	0.00%	Oct 13, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	102.81	90	INV
	Aug 31, 2006	Sept 1, 2014	8	1175.41	1175.86	0.04%	0.01%	Aug 31, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	104.91	19	INV
	June 15, 2006	June 15, 2014	8	1111.50	1175.86	5.79%	1.53%	June 15, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	109.11	18	INV
	Apr 21, 2006	Apr 21, 2014	8	1156.15	1175.86	1.70%	0.44%	Apr 21, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	106.43	17	INV
	Mar 1, 2006	Mar 3, 2014	8	1124.16	1175.86	4.60%	1.13%	Mar 1, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	108.55	16	INV
	Jan 31, 2006	Jan 31, 2014	8	1126.83	1175.86	4.35%	1.05%	Feb 1, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	108.46	15	INV
	Dec 2, 2005	Dec 2, 2013	8	1103.83	1175.86	6.53%	1.50%	Dec 2, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	110.13	14	INV
	Oct 14, 2005	Oct 15, 2013	8	1021.08	1175.86	15.16%	3.27%	Oct 14, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	116.36	13	INV
	Aug 31, 2005	Sept 3, 2013	8	1046.69	1175.86	12.34%	2.62%	Aug 31, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	114.43	12	INV
	June 15, 2005	June 17, 2013	8	1000.00	1175.86	17.59%	3.49%	June 15, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	118.26	11	INV
Canadian Blue Chip III Note ^{5, 12, 15}	Jan 27, 2010	Jan 29, 2018	8	1000.00	1039.33	3.93%	N/A	Oct 21, 2013	39.87%	8.75%	Unlimited	Unlimited	100%	101.27	118	INV
	Dec 7, 2009	Dec 7, 2017	8	1000.00	1032.57	3.26%	N/A	Dec 9, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	100.22	117	INV
	Oct 19, 2009	Oct 19, 2017	8	1000.00	1060.61	6.06%	N/A	Oct 21, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	100.69	116	INV
	Aug 28, 2009	Aug 28, 2017	8	1000.00	1074.50	7.45%	N/A	Aug 28, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	100.85	115	INV
	July 2, 2009	July 3, 2017	8	1000.00	1106.50	10.65%	N/A	July 2, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	102.56	114	INV
	Feb 3, 2009	Feb 3, 2017	8	1000.00	1512.32	51.23%	46.84%	Feb 4, 2013	46.41%	10.00%	Unlimited	Unlimited	100%	115.76	111	INV
	Dec 9, 2008	Dec 9, 2016	8	1000.00	1269.87	26.99%	21.44%	Dec 10, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	108.76	110	INV
	Oct 15, 2008	Oct 17, 2016	8	1000.00	1195.69	19.57%	13.82%	Oct 15, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	108.22	109	INV
	Aug 19, 2008	Aug 19, 2016	8	1000.00	975.29	0.00%	0.00%	Aug 20, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	98.22	108	INV
	June 13, 2008	June 13, 2016	8	1000.00	923.37	0.00%	0.00%	June 13, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	95.96	107	INV
	Apr 25, 2008	Apr 25, 2016	8	1000.00	913.65	0.00%	0.00%	Apr 25, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	95.17	106	INV
	Mar 14, 2008	Mar 14, 2016	8	1000.00	980.73	0.00%	0.00%	Mar 4, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	99.28	105	INV
	Feb 1, 2008	Feb 1, 2016	8	1000.00	901.09	0.00%	0.00%	Feb 1, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	94.02	104	INV
	Dec 7, 2007	Dec 7, 2015	8	1000.00	866.74	0.00%	0.00%	Dec 7, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	92.53	103	INV
	Oct 12, 2007	Oct 12, 2015	8	1000.00	814.11	0.00%	0.00%	Oct 12, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	90.18	102	INV
	Aug 31, 2007	Aug 31, 2015	8	1000.00	820.23	0.00%	0.00%	Aug 31, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	90.65	96	INV
June 15, 2007	June 15, 2015	8	1000.00	798.77	0.00%	0.00%	June 15, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	90.31	95	INV	
Apr 25, 2007	Apr 27, 2015	8	1000.00	812.77	0.00%	0.00%	Apr 25, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	91.24	94	INV	
Canadian Blue Chip IV ¹⁵	May 6, 2009	May 8, 2017	8	1055.91	1150.84	8.99%	N/A	May 6, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	95.07	113	INV
	Mar 16, 2009	Mar 16, 2017	8	1189.78	1333.90	12.11%	N/A	Mar 18, 2013	37.57%	8.30%	Unlimited	Unlimited	100%	97.67	112	INV



VARIABLE RETURN GICs AND LINKED NOTES BULLETIN

as at March 3, 2010

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Call Date	Max. Return if Called		Max. Return at Maturity		Participation	Market Value ²	Fund Code	Series
						Total	Annualized ¹		Total	Annualized	Total	Annualized				
Global Blue Chip Note ⁵	Jan 31, 2007	Feb 2, 2015	8	1199.03	952.46	0.00%	0.00%	Jan 31, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	89.21	37	INV
	Dec 1, 2006	Dec 1, 2014	8	1158.21	952.46	0.00%	0.00%	Dec 1, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	90.30	36	INV
	Oct 13, 2006	Oct 13, 2014	8	1097.70	952.46	0.00%	0.00%	Oct 13, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	92.06	35	INV
	Aug 31, 2006	Sept 1, 2014	8	1056.82	952.46	0.00%	0.00%	Aug 31, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	93.28	34	INV
	June 15, 2006	June 15, 2014	8	990.05	952.46	0.00%	0.00%	June 15, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	96.05	33	INV
	Apr 21, 2006	Apr 21, 2014	8	1057.48	952.46	0.00%	0.00%	Apr 21, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	94.33	32	INV
	Mar 1, 2006	Mar 3, 2014	8	1030.54	952.46	0.00%	0.00%	Mar 1, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	94.17	31	INV
	Jan 31, 2006	Jan 31, 2014	8	1019.04	952.46	0.00%	0.00%	Feb 1, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	95.37	30	INV
	Dec 2, 2005	Dec 2, 2013	8	996.34	952.46	0.00%	0.00%	Dec 2, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	96.62	29	INV
	Oct 14, 2005	Oct 15, 2013	8	961.87	952.46	0.00%	0.00%	Oct 14, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	98.42	28	INV
	Aug 31, 2005	Sept 3, 2013	8	994.50	952.46	0.00%	0.00%	Aug 31, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	97.20	27	INV
	June 15, 2005	June 17, 2013	8	1020.23	1005.48	0.00%	0.00%	June 15, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	97.38	25	INST
	June 15, 2005	June 17, 2013	8	999.85	952.46	0.00%	0.00%	June 15, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	97.36	24	INV
	Apr 25, 2005	Apr 25, 2013	8	1000.00	1005.48	0.55%	0.11%	Apr 27, 2009	46.41%	10.00%	Unlimited	Unlimited	100%		22	INST
Apr 25, 2005	Apr 25, 2013	8	980.98	952.46	0.00%	0.00%	Apr 27, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	97.39	21	INV	
Mar 1, 2005	Mar 1, 2013	8	1000.00	952.46	0.00%	0.00%	Mar 2, 2009	46.41%	10.00%	Unlimited	Unlimited	100%	97.88	20	INV	
Global Blue Chip II Note	Jan 27, 2010	Jan 29, 2018	8	1000.00	976.90	0.00%	N/A	Oct 21, 2013	39.87%	8.75%	Unlimited	Unlimited	100%	97.67	135	INV
	Dec 7, 2009	Dec 7, 2017	8	1000.00	977.57	0.00%	N/A	Dec 9, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	95.72	134	INV
	Oct 19, 2009	Oct 19, 2017	8	1000.00	1016.47	1.65%	N/A	Oct 21, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	96.20	133	INV
	Aug 28, 2009	Aug 28, 2017	8	1000.00	1005.37	0.54%	N/A	Aug 28, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	93.40	132	INV
	July 2, 2009	July 3, 2017	8	1000.00	1061.99	6.20%	N/A	July 2, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	91.88	131	INV
	Feb 3, 2009	Feb 3, 2017	8	1000.00	1148.14	14.81%	13.69%	Feb 4, 2013	46.41%	10.00%	Unlimited	Unlimited	100%	106.06	128	INV
	Dec 9, 2008	Dec 9, 2016	8	1000.00	867.48	0.00%	0.00%	Dec 10, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	96.86	127	INV
	Oct 15, 2008	Oct 17, 2016	8	1000.00	980.18	0.00%	0.00%	Oct 15, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	97.80	126	INV
	Aug 19, 2008	Aug 19, 2016	8	1000.00	817.09	0.00%	0.00%	Aug 20, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	87.53	125	INV
	June 13, 2008	June 13, 2016	8	1000.00	796.83	0.00%	0.00%	June 13, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	86.88	124	INV
	Apr 25, 2008	Apr 25, 2016	8	1000.00	775.56	0.00%	0.00%	Apr 25, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	85.88	123	INV
	Mar 14, 2008	Mar 14, 2016	8	1000.00	842.42	0.00%	0.00%	Mar 4, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	88.44	122	INV
	Feb 1, 2008	Feb 1, 2016	8	1000.00	801.20	0.00%	0.00%	Feb 1, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	85.89	121	INV
	Dec 7, 2007	Dec 7, 2015	8	1000.00	720.36	0.00%	0.00%	Dec 7, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	84.28	120	INV
	Oct 12, 2007	Oct 12, 2015	8	1000.00	729.22	0.00%	0.00%	Oct 12, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	84.77	59	INV
	Aug 31, 2007	Aug 31, 2015	8	1000.00	728.76	0.00%	0.00%	Aug 31, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	85.13	58	INV
June 15, 2007	June 15, 2015	8	1000.00	720.74	0.00%	0.00%	June 15, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	85.50	57	INV	
Apr 25, 2007	Apr 27, 2015	8	1000.00	719.38	0.00%	0.00%	Apr 25, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	85.87	39	INV	
Global Blue Chip III	May 6, 2009	May 8, 2017	8	1052.23	1087.85	3.39%	N/A	May 6, 2013	36.05%	8.00%	Unlimited	Unlimited	100%	91.88	130	INV
	Mar 16, 2009	Mar 16, 2017	8	1091.01	1143.70	4.83%	N/A	Mar 18, 2013	37.57%	8.30%	Unlimited	Unlimited	100%	92.60	129	INV
Euro-Pacific Note	Jan 31, 2007	Feb 2, 2015	8	1000.00	707.34	0.00%	0.00%	Jan 31, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	88.14	44	INV
	Dec 1, 2006	Dec 1, 2014	8	1000.00	748.34	0.00%	0.00%	Dec 1, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	89.95	43	INV
	Oct 13, 2006	Oct 13, 2014	8	1000.00	748.83	0.00%	0.00%	Oct 13, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	90.13	42	INV
	Aug 31, 2006	Sept 1, 2014	8	1000.00	785.00	0.00%	0.00%	Aug 31, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	91.81	41	INV
June 15, 2006	June 15, 2014	8	1000.00	822.93	0.00%	0.00%	June 15, 2010	46.41%	10.00%	Unlimited	Unlimited	100%	93.42	40	INV	
Euro-Pacific Blue Chip II Note	Dec 7, 2007	Dec 7, 2015	8	1000.00	734.93	0.00%	0.00%	Dec 7, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	87.84	140	INV
	Oct 12, 2007	Oct 12, 2015	8	1000.00	718.80	0.00%	0.00%	Oct 12, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	87.41	49	INV
	Aug 31, 2007	Aug 31, 2015	8	1000.00	760.24	0.00%	0.00%	Aug 31, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	89.25	48	INV
	June 15, 2007	June 15, 2015	8	1000.00	723.24	0.00%	0.00%	June 15, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	88.28	47	INV
	Apr 25, 2007	Apr 27, 2015	8	1000.00	775.24	0.00%	0.00%	Apr 25, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	90.58	46	INV
Mar 9, 2007	Mar 9, 2015	8	1000.00	785.08	0.00%	0.00%	Mar 9, 2011	46.41%	10.00%	Unlimited	Unlimited	100%	91.14	45	INV	
Select Access Note	Oct 15, 2008	Oct 17, 2016	8	1000.00	831.20	0.00%	0.00%	N/A	N/A	N/A	N/A	N/A	100%	83.12	142	INV
	Aug 19, 2008	Aug 19, 2016	8	1000.00	837.30	0.00%	0.00%	N/A	N/A	N/A	N/A	N/A	100%	83.73	141	INV

VARIABLE RETURN GICs AND LINKED NOTES BULLETIN

as at March 3, 2011

	Issue Date	Due Date	Term (Years)	Opening Index	Index	Cumulative Return		Call Date	Max. Return if Called		Max. Return at Maturity		Participation	Market Value ²	Fund Code	Series
						Total	Annualized ¹		Total	Annualized	Total	Annualized				
Globe-Trotter Note	Feb 3, 2009	Feb 5, 2018	9	906.43	1322.77	41.63%	38.17%	Aug 5, 2013	41.39%	8.00%	Unlimited	Unlimited	100%	109.65	161	INV
	Dec 9, 2008	Dec 9, 2016	8	778.29	1137.28	35.90%	28.32%	Dec 10, 2012	41.16%	9.00%	Unlimited	Unlimited	100%	107.09	160	INV
	Oct 15, 2008	Oct 17, 2016	8	815.54	1055.78	24.02%	16.87%	Oct 15, 2012	41.16%	9.00%	Unlimited	Unlimited	100%	103.54	159	INV
	Aug 19, 2008	Aug 19, 2016	8	646.84	883.02	23.62%	14.79%	Aug 20, 2012	41.16%	9.00%	Unlimited	Unlimited	100%	103.38	158	INV
	June 13, 2008	June 13, 2016	8	620.63	848.25	22.76%	12.66%	June 13, 2012	41.16%	9.00%	Unlimited	Unlimited	100%	103.53	157	INV
	Apr 25, 2008	Apr 25, 2016	8	585.08	780.42	19.53%	10.10%	Apr 25, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	99.48	156	INV
	Mar 14, 2008	Mar 14, 2016	8	636.11	835.03	19.89%	9.65%	Mar 4, 2012	46.41%	10.00%	Unlimited	Unlimited	100%	101.44	155	INV
Energy and Base Metals Note - Series 2	Oct 20, 2005	Oct 21, 2013	8	1000.00	1254.86	25.49%	5.33%	NA	NA	NA	Unlimited	Unlimited	100%	128.78	51	INV
					Aluminum (35%)	1993	2132.5									
					Copper (35%)	4180	7483.5									
					Crude oil (15%)	61.03	80.87									
					Natural gas (15%)	12.977	4.757									
Energy and Base Metals Note - Series 1	Sept 15, 2005	Sept 16, 2013	8	1000.00	1365.74	36.57%	7.23%	NA	NA	NA	Unlimited	Unlimited	100%	138.89	50	INV
					Aluminum (35%)	1815	2132.5									
					Copper (35%)	3718	7483.5									
					Crude oil (15%)	64.75	80.87									
					Natural gas (15%)	11.38	4.757									

This bulletin indicates the trend for the various issues; the final Return will be known only at maturity.

1 "N/A" indicate that the period for the calculation of the return is less than 365 days.

2 Market value is subject to market fluctuation. Early selling may apply to notes sold within 24 months of purchase.

3 "Standard & Poor's®," "S&P®" and "S&P/TSX 60®" are The McGraw-Hill Companies, Inc. trademarks used under licence by National Bank of Canada. "TSX" is The Toronto Stock Exchange trademark used under licence by National Bank of Canada. These parties are not linked to nor do they in any way recommend this investment from the National Bank.

4 On November 8 2007, Rio Tinto Canada Holding Inc. will have completed its acquisition of all outstanding common shares of Alcan Inc., triggering a Substitution Event in the Reference Portfolio. As of October 31 2007, Alcan Inc. was replaced by Kinross Gold Corporation Inc. in the Reference Portfolio.

5 On November 8 2007, Rio Tinto Canada Holding Inc. will have completed its acquisition of all outstanding common shares of Alcan Inc., triggering a Substitution Event in the Reference Portfolio. As of October 31 2007, Alcan Inc. was replaced by Potash Corporation in the Reference Portfolio.

6 On October 29, 2007, Bowater Incorporated and Abitibi-Consolidated Inc. announced they have completed their merger, triggering a Substitution Event in the Reference Portfolio. As of October 26, 2007, Abitibi-Consolidated Inc. was replaced by Goldcorp Inc. in the Reference Portfolio.

7 On November 2, 2006, XStrata Plc have completed its acquisition of all outstanding common shares of Falconbridge Limited, triggering a Substitution Event in the Reference Portfolio. As of August 17, 2006, Falconbridge Limited was replaced by Teck Cominco Ltd in the Reference Portfolio.

8 On March 4, 2006, Arcelor have completed its acquisition of all outstanding common shares of Dofasco Inc., triggering a Substitution Event in the Reference Portfolio. As of February 22, 2006, Dofasco Inc. was replaced by Barrick Gold Corporation in the Reference Portfolio.

9 Following the recent filing by Quebecor World Inc. (IQOW) for creditor protection under the Companies' Creditors Arrangement Act (CCAA) in Canada and following the decision by S&P to remove Quebecor World Inc. from the S&P/TSX Small Cap Index, an adjustment to the Benchmark Portfolio is required as of January 30, 2008. As a result, on such day, Quebecor World Inc. was replaced by Shoppers Drug Mart Corp. (SC) in the Benchmark Portfolio and the initial price of the Shoppers Drug Mart Corp. shares is set at \$48.26. The initial weighting of Shoppers Drug Mart Corp. in the Benchmark Portfolio will be equivalent to the weighting of Quebecor World Inc. at the market close on the January 30 2008.

10 September 15, 2008 issue only: Lehman Brothers Holdings Inc. shares have been replaced by Royal Bank of Canada shares. The return on Royal Bank of Canada shares between the issue date and the valuation date will be used to calculate the variable return.

11 November 17, 2008 issue only: Royal Bank of Scotland shares have been replaced by HSBC Holdings PLC shares. The return on HSBC Holdings PLC shares between the issue date and the valuation date will be used to calculate the variable return.

12 Recently NOVA Chemicals Corp. and International Petroleum Investment Company ("IPIC") announced that they have entered into an agreement permitting IPIC to acquire, subject to certain conditions, all of NOVA Chemicals Corp.'s outstanding common shares, and according to the Deposit Notes' Calculation Agent, an adjustment to the Reference Portfolio was deemed necessary as of June 30, 2009. As such, and at the end of trading day, NOVA Chemicals Corp. was replaced by Barrick Gold Corporation (TSX: ABX) in the Reference Portfolio and the Reference Share Initial Value for Barrick Gold Corporation was set at \$39.15.

13 Erratum: Please note that an error occurred in the French version of the Canadian Advantage 8 GIC, Series 1, Investors Category Information Statement. The Reference Portfolio is comprised of 20 Canadian companies including "Société Aurifère Barrick"; this Reference Share should have appeared in the table detailing the Reference Portfolio.

14. On December 3 2009, EnCana Corporation will have completed the transaction to split into two distinct and independent companies, EnCana Corporation and Cenovus Energy Inc., triggering an adjustment event in the Benchmark Portfolio as per the terms of the Agreement governing the variable-return GIC. As of December 3, 2009, EnCana Corporation was replaced by a basket composed of 53.0923% of EnCana Corporation and 46.9077% of Cenovus Energy Inc. in the Benchmark Portfolio. In calculating the return of this constituent in the Benchmark Portfolio, the return of Encana Corporation will be used between the Issue Date and the adjustment event date while a weighted average of the return of EnCana Corporation and the return of Cenovus Energy Inc. will be used between the adjustment event date and the valuation date. As of December 2, 2009, the closing price of EnCana Corporation was \$56.43 and following the split transaction, the initial price of EnCana Corporation was \$29.96 and the initial price of Cenovus Energy Inc. was \$26.47.

15 On December 3 2009, EnCana Corporation will have completed the transaction to split into two distinct and independent companies, EnCana Corporation and Cenovus Energy Inc., triggering an adjustment event in the Reference Portfolio as per the terms of the Information Statement of the Deposit Notes. As of December 3, 2009, EnCana Corporation was replaced by a basket composed of 53.0923% of EnCana Corporation and 46.9077% of Cenovus Energy Inc. in the Reference Portfolio. In calculating the return of this constituent in the Reference Portfolio, the return of Encana Corporation will be used between the Issuance Date and the adjustment event date while a weighted average of the return of EnCana Corporation and the return of Cenovus Energy Inc. will be used between the adjustment event date and the Valuation Date. As of December 2, 2009, the closing price of EnCana Corporation was \$56.43 and following the split transaction, the initial price of EnCana Corporation was \$29.96 and the initial price of Cenovus Energy Inc. was \$26.47.

